

NATIONAL ELECTRIFICATION PROGRAM PROSPECTUS ANNEXES



ANNEX 1: Status of Electrification

1.1 Definitions of Electrification

Estimating the status of electrification in Tanzania is not only difficult because of data problems but also because there is no consensus on how to define electrification.

In the most widely used definition worldwide, the status of electrification is measured by the **electrification ratio (a.k.a access ratio)**, defined as follows:

Number of electrified households*

Total number of households

*Electrified means "connected to a grid or with an own source of electricity generation"

Other definitions focus on the access to services which electricity may provide¹. In these definitions, households which are connected to a grid or have their own source of supply belong, of course, to households which have access to electricity services. But that may also apply to non-electrified households as the following examples demonstrate: (1) a shop offering internet access in a nearby town; (2) an electrified clinic in a small town which provide access to the town's people and nearby areas on the services offered by the clinic; (3) a neighbour who is connected to the grid may offer his non-connected neighbours to charge their mobile phones at his home. While work is still ongoing on how to exactly define access to electricity services, it is obvious that the access values will be higher than the electrification ratio.

The Government of Tanzania favours an access definition since the electrification target is expressed as access to modern electricity service. An operational definition which allows measuring access is still outstanding.

1.2 Electrification Ratios in Recent Years

TANESCO's statistics show the number of registered customers by tariff category. However, the number of registered household customers is not shown. Estimating the figure requires assumptions regarding the number of customers of each tariff category that would be classified as households.

Figure A1.1 displays TANESCO's total registered customers between 2001 and 2013. The figure also shows the estimated number of registered household customers since 2008. The estimates assume that all D1 customers and 85% of the T1 customers were households².

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¹ For a thorough discussion of the various issues associated with the definition and measurement of access see the report prepared by the World Bank/ESMAP, WHO, IEA, and the Global Alliance for Clean cook stoves: "Sustainable Energy for All, Consultation on Global Tracking Framework, Proposed Methodology for Global Tracking of Energy Access", November 2012.

² The statistics evaluated by the consultant only provide the number of D1 and T1 customers since 2008. It is for this reason that the number of registered household customers is only shown from 2008 onward.

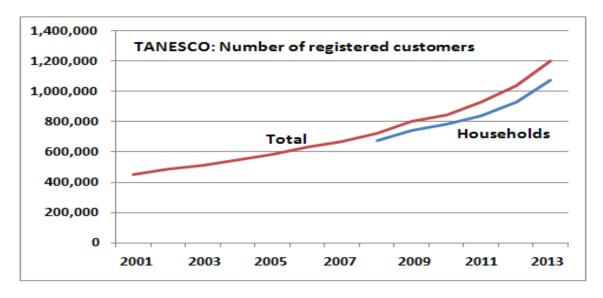


Figure A1.1: Development of TANESCO's registered customers in the period 2001 - 2013

At the end of 2013, the total number of registered customers reached about 1.2 million and the number of registered household customers about 1.07 million. A sharp increase in the numbers have been seen in recent years where more than 100,000 new customers (households and others) were connected in 2012 and 2013 saw another record with more than 160,000 customers. The Government's policy to advance electrification and the significant reduction of the connection fees in early 2013 are the main reasons behind the sharp increase. For single-phase customers with prepayment meters, the connection fees were, for example, lowered from US\$ 241 to US\$ 111 in rural areas and to US\$ 201 in urban areas. The fees apply if the customers are within 30 meters of the distribution line.

The number of registered household customers underestimates the real number of household customers supplied by TANESCO. A survey conducted by IED in 2012 found that one household meter supplied an average of 1.25 households³. The results of the Baseline Survey conducted by REA in 2011 also indicate that more households are supplied by TANESCO than officially recorded.

Estimating the electrification ratio requires taking into account households which are supplied by other electricity suppliers than TANESCO. These suppliers comprise of:

- Communities, NGOs or religious institutions which operate a diesel generator or, in few cases, a mini-hydro plant and have set up a small grid to supply some households and other entities.
- Companies which produce the electricity needed for their business themselves and also supply some households in the surroundings, typically households of their employees.
- Households equipped with solar-home systems.
- Households equipped with a small diesel generator.

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³ The consultant sees the main reason for this phenomenon in that TANESCO's definition of a household differs from the definition used in demographic statistics. A family may ask TANESCO to install one meter. The family is then one household customer in TANESCO's statistics. The family may, however, comprise grand-parents or the families of sons or daughters who (still) live with the parents. A demographic survey would in that case count more than one family.

Only anecdotal data are available on the number of customers served by the other suppliers. The Baseline Survey which was conducted in 2011 in rural areas found, for example, that about 1% of households in rural areas had a diesel generator and about 1.5% had a solar-home system.

Based on the assumptions listed in Box 1, the overall electrification ratio is estimated at 15.3% in 2011, 16.3% in 2012 and 17.7% at the end of 2013. The break-down by urban and rural areas for 2013 produces electrification ratios of 45.1% for urban areas and 5.7% for rural areas.

Box 1: Assumptions made to estimate the electrification ratios

- a) All of TANESCO's D1 customers are household customers and so are 85% of the T1 customers.
- b) All of TANESCO's customers in Dar Es Salaam and 80% of its customers in other regions are urban customers. Rural customers are 20% of the customers in the regions other than Dar Es Salaam.
- c) A meter installed at a household customer by TANESCO supplies on average 1.25 households.
- d) At the end of 2013, 3% (5%) of households in rural (urban) areas which are not supplied by TANESCO either had a diesel generator, a solar-home system or were supplied by communities, NGOs, religious institutions or companies.
- e) At the end of 2013, there were 2.8 million urban households in Tanzania and 6.3 million rural households. The numbers assume that the average household size was 4.9 persons.

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ANNEX 2: List of electrification projects and associated activities which have been funded by donors

The following list is not exhaustive, neither as regards to the donors nor as regards to the projects funded by the listed donors. The list is mainly based on information obtained during discussions with donors. That information has been supplemented by information found in reviewed documents.

- NORAD finances the present study and provides some budget support to renewable energy projects, rural electrification and regional interconnection programmes.
- SIDA provided grants for the electrification of Urambo, the electrification of Serengeti and the studies for the 220-kV Makambako line (initially 132 kV) and associated electrification projects. Estimated amount: about 10 million US\$. In addition, the World Bank-administered SIDA Trust Fund, which financed technical assistance and capacity-building activities for the REA, EWURA, and other key government and private-sector stakeholders.
- EU: Under the Rural Energy Program of the 10th EDF, the EU made 10 million Euros of grant financing available for three small hydro projects, a biogas project and a PV project. The EU Energy Facility co-financed almost 50% of the investment cost of the Mwenga Hydro Project in the form of a grant (3.6 million Euros) and financed the IREP studies by a grant (about 0.75 million Euros over two years). Under the SAGCOT Program, the EU financed rural electrification projects in the Kilombero and Ulanga Districts (Morogoro Region).
- A Japanese Grant financed transmission and distribution systems in 2010. The estimated amount is about 23 million US\$.
- AfDB is financing rural electrification in the North of Tanzania (Mwanza, Shinyanga, Geita) and the rehabilitation of substations in Arusha and Dar es Salaam. The total budget is about 45 million US\$.
- The World Bank finances the TEDAP Project (credit, 160 million US\$, 2007 2015) which mainly focuses on improving power supply in the three main growth centers of Dar Es Salaam, Arusha and Kilimanjaro. GEF contributes 6.5 million US\$ grant to the TEDAP and the AFREA Trust Fund a 1 million US\$ grant for the component "Lighting Rural Tanzania".
- MCC provided grant funding for the rehabilitation and extension of distribution systems in 7 regions: Tanga, Dodoma, Morogoro, Iringa, Mwanza, Kigoma and Mbeya. A 4.7 million US\$ grant funded a PV project in the Kigoma region which comprised the installation of 208 kW of PV systems at 45 schools, 10 health centers, and 120 dispensaries as well as several local municipal buildings and businesses.
- **USAID** started supporting the electricity sector in 2013. A USAID-financed advisor is presently assisting REA.

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- AFD started in mid-2013 a credit-line facility (12 M€) similar to the one provided under the TEDAP Project. A description of the credit line provided by TEDAP is given above.
- UNIDO/GEF finances technical assistance and mapping of micro hydropower (MHP) resources (1.8 million US\$), capacity building of stakeholders in developing MHP based mini-grids (1.2 million US\$), assistance in the development of viable business models for rural MHP mini grid (0.8 million US\$), and subsidies for the investment costs of micro hydro plants (6.2 million US\$).

GIZ has financed capacity building projects and studies.

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ANNEX 3: On the economics of grid extension versus off-grid electrification

3.1 Grid extension

Figure A3.1 shows the order of magnitude of the levelized economic cost of the grid extension programs.

Production and transmission costs have been taken from the Cost of Service Study (EWURA 2012) and the discussion paper on cost reflective electricity tariffs (EWURA 2012). LEC for bulk generation: 8.6 US cents/kWh. LEC for transmission: 2.2 US cents/kWh. Bulk generation costs are based on a mix of gas-fired generation, hydropower and coal-fired generation. At present, generation costs are much higher due to the highly expensive diesel emergency programme. Distribution costs are the low-cost network design costs determined as part of the Prospectus.

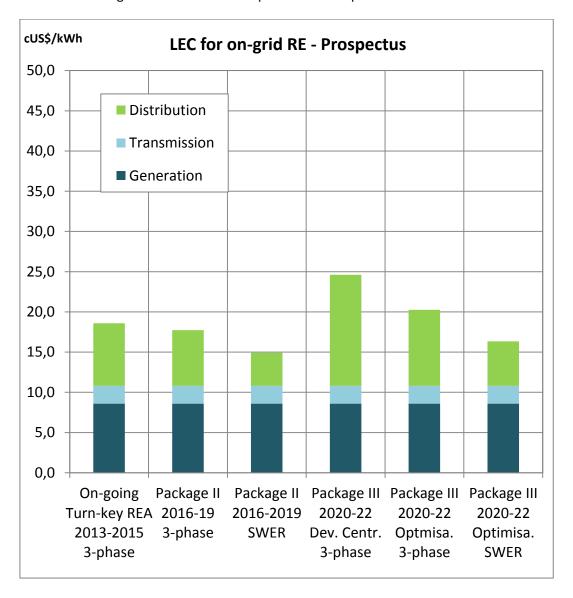


Figure A3.1: Levelized economic cost of turnkey programs

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The grid extension by SWER technology that has the lowest LEC does not mean that this technology should be used everywhere. Using SWER is only recommended for areas where the demand for electricity is projected to be low over a long period and where in particular no large use of equipment is expected which normally requires 3-phase supply.

3.2 Off-grid supply with mini-hydro plants

Tanzania is endowed with a good hydro potential. Unfortunately the climate changes seem to seriously impact the availability of the resource and the larger dams have not been able to supply the expected power quantities during the late recurrent draughts. Most of the hydro resources are close to the densely populated areas of Tanzania Mainland. These resources can, on one hand, contribute to the national bulk supply through the national grid or can, on the other hand, constitute the basis for local power supply to clusters of rural localities until their connection to the national grid. 162 sites with a capacity of less than 10 MW each have been identified and are considered potential candidates to SPP (Small Power Producer) schemes under EWURA regulation.

Generally the quality of the hydrologic data is poor and outdated. It would be relevant to support the Ministry of Water Resources and the various basic agencies to develop an atlas on hydro resources. A hydropower resource assessment study is financed by ESMAP; the consultant in charge shall have the possibility to recommend additional measurement equipment for hydrological stations and TA if needed.

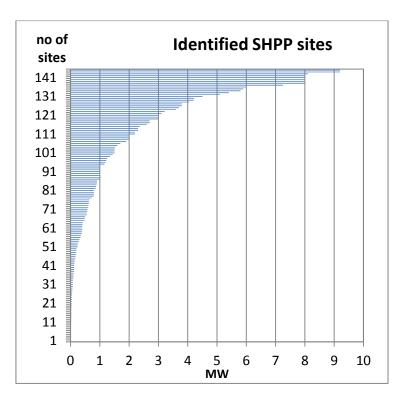


Figure A3.2: Distribution of Potential Hydro Sites (<10 MW) - GIS database

The cost of rural electrification based on hydro-power generation depends on many factors:

- The physical characteristics of the site.
- The capacity of the site and the demand in the cluster of settlements to be supplied.

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- The length of the MW line connecting the hydropower plant to the cluster of settlements to be supplied.
- The minimum production capacity during the low water periods and the length of this period. Some sites will require installation of diesel power generation to complement hydropower production during low water periods.
- The distance to the main grid. The distance determines the feasibility of selling surplus production to the national grid under the FiT Scheme. Surplus production is the difference between the production capacity and the demand in the cluster of settlements that would be supplied.

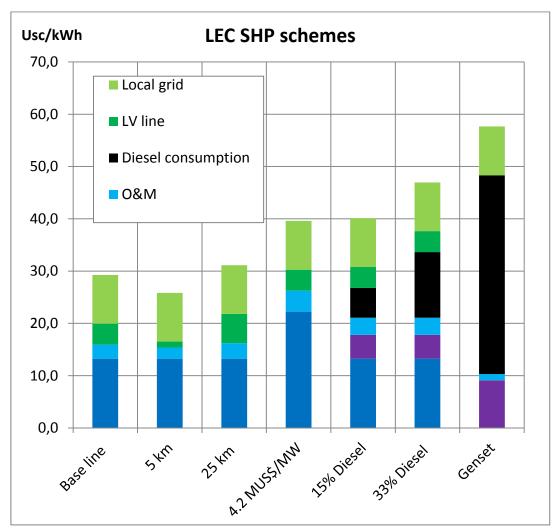


Figure A3.3: Levelized economic cost of isolated power supply

(Hydropower generation versus Diesel genset)

Figure A3.3 illustrates the levelized economic cost (LEC)⁴ of a small hydro plant with investment cost of 2,500 US\$/kW and 18 km of MV feeder line to the supplied settlements. Discount rate is 10%; economic diesel fuel cost is 0.7 US\$/litre.

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⁴ Discount rate 10%; economic diesel fuel cost 0.935 US\$/litre, corresponding to a coat of 0.7 UU\$/litre at Dar and 35% additional cost for transport and in rural areas. (Hydro production load capacity 50%, Demand load factor 35%, when necessary, diesel capacity up to 100% of demand peak load, increasing with the demand. In the simulation a locality of

The same figure shows that the LECs of the hydro scenarios are lower than those of the diesel-only alternative.

The comparison with Figure A3.1 reveals that the LECs of the hydro scenarios are in most cases higher than the LECs of grid connection. The highest grid LEC shown in Figure A3.1 is about 25 US cents/kWh for development centres which would be electrified in Phase 3. These development centres are on average of about 40 km away from the grid.

3.3 Off-grid supply with biomass-fuelled gasifiers

Biomass residues such as sawdust and sawmills residues, rice husk and other agriculture by-products are available in large quantities and can be processed to produce electricity and thermal energy.

There are two major ways to use biomass for power generation:

- Combustion: The biomass is burned in larger furnaces, heating medium to high pressure steam boilers. The steam is expanded in a steam turbine producing power. Depending on the local needs of thermal process energy, part of the steam can be tapped from the steam turbine or from a back pressure turbine that processes steam applications (cogeneration). This technology is applied in Tanzania by wood and agro-industries, some of which sell excess power to TANESCO (Tanwat, TPC).
- Gasification: A gasifier produces gas (CO) from biomass. The gas is injected into a gas or dualfuel motor which runs a generator. This technology is almost unknown in Africa, while 10,000 gasifiers are operating in South-East Asia. The size of the gasifiers ranges from 3 to 700 kW for wood gasifiers and from 40 to 400 kW for gasifiers using other biomass resources (rice husks, different shells). As a rule of thumb, 2 kg of rice husk or 1.35 kg of wood chips or saw dust is required to produce one kWh. For a local rural power demand ranging from 200 to 500 MWh per year, the available resource should be in the range of 400 to 1,000 tonnes of rice husk or 270 to 675 tonnes of dry wood residues.

The investment cost of gasifiers with dual-fuelled motor is about 2,250 USD/kW. About 15% of the total power production is generated from diesel fuel. Handling and storage of raw materials also has a cost. A cost of 5USD/tonne is applied for the handling of the biomass as it is expected that most of the biomass is available in the vicinity of the plants.

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^{5,000} inhabitants is supplied through a local grid, which cost estimates is identical to grid-connected localities). The economic live period for hydro equipment is sat to 35 years

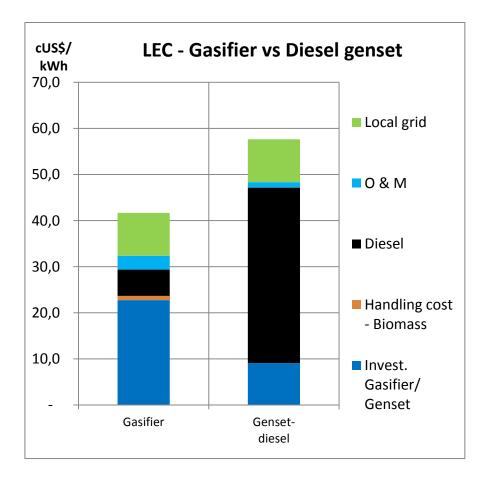


Figure A3.1: Levelized economic cost of isolated power supply

(Gasifier versus Diesel genset)

Excluding the costs of the local grid, the LEC⁵ of gasifier supply is 32.6 US cents/kWh. That is significantly lower than the 48.3 US cents/kWh value of diesel generation. The gasifier has a relative short life time of 8 to 10 years. In areas with sufficient biomass resources, the gasifier can be considered as a viable alternative to diesel generation. This technology can develop the rural electricity market in an area prior to its connection to the national grid. As technology for power generation is to be sold to the grid, the production costs are too high compared to the proposed FiTs.

3.4 Off-grid supply with diesel-PV hybrid systems

For localities far from the national grid and in regions with no hydro and biomass resources, use of solar energy is an alternative to diesel generation. The conditions for using solar resources are good in many parts of the country. In Tanzania, PV systems produce between 1,300 to 1,700 kWh per year per kWp.

Two different concepts can be considered:

• Solar based power generation to cut the peak of diesel consumption of an existing or new diesel generation plant.

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⁵ Calculated for an economic life time of 8 years, a unit investment cost of 2250 US/kW and an economic cost for rural diesel cost at 0.935 USD/l.

The solar production shape from 8:00 to 16:00 has to contribute to load demand when the diesel motor is highly loaded (over 80%) to fully benefit the solar injection in the system. During the mid-day break the solar generation is generally peaking at a reduce load demand. Therefore limited energy storage can be considered enabling the full stop of the diesel generation during few hours. The present rule of thumb is that the size for the PV array should not exceed 25 to 30% of the peak demand and a battery storage equivalent to at least 4 hours of solar energy production that could be installed.

• Solar based power generation designed to cover most of the daily demand.

In that case the PV array is designed to cover on average 80% of the total demand and a battery storage capacity corresponding to 70% of the average solar daily production to regulate the solar production during the day and provide sufficient energy during the night. The diesel generator will contribute to cover the late evening up to midnight peak demand as well as an additional charge of the battery to shut down the diesel generation during the night. The simulation is carried out with a continuous upgrading of the solar capacity and battery storage to avoid unnecessary capital costs on poorly exploited equipment.

Applied research is presently developed to secure an efficient monitoring of hybrid PV-diesel system. Current experiences only show mitigated results. Generally, the technical reliability of the system is secured after a trial period and a fine tuning of the settings of the solar power injection. On the economic side, the LEC for a hybrid-diesel system is just below the LEC of pure diesel alternatives. Each time the economic cost of rural diesel is higher than the average it will increase the economic advantage to the hybrid system. Financially, the benefit of the hybrid system will depend on the financial conditions and the fiscal rules for diesel oil purchase. All measures aiming at reducing investment costs' impact (credit lines) of solar PV and batteries will have a positive effect on the financial supply costs that will be supported by the end-users.

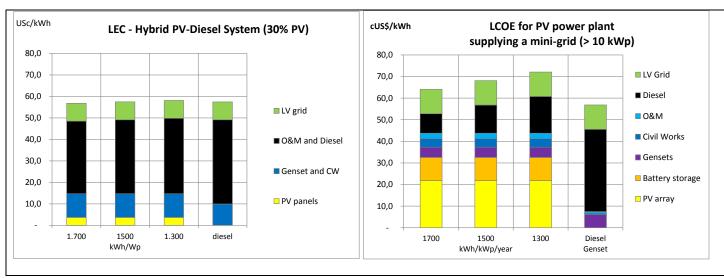


Figure A3.2: Levelized economic cost of isolated power supply

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(Diesel-PV Hybrid System and Solar Minigrid⁶)

In the case of a 80% solar powered mini-grid (green mini grid supplying in the simulation a settlement of 600 inhabitants) the LEC is in average 13% higher than the diesel power production cost for an average economic cost of 0.935 USD/I for rural diesel. However, in some remote areas the economic cost of diesel supply can be quite prohibitive due the long distances and the small amounts transported, with periods of disruption in the supply. For a rural economic diesel cost higher than 1.18 USD/kWh, a 80% PV solar system will be relevant for some remote localities, supplying in priority the socio economic infrastructures. It is not economically reasonable to try to totally offset the diesel production as the resulting cost for solar generation will almost be double of this for diesel generation.

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 $^{^{\}rm 6}$ The assumptions used are the following:

Investment cost for the PV array inclusive of the inverter: 3 US\$/Wp

[•] Investment cost for battery storage capacity and inverter: 325 US\$ per kWh stored on daily basis

[•] Investment cost for diesel generator: 450 US\$/kW

[•] System losses from 15% for direct injection to 30% for larger storage capacity and two inverters

[•] The PV array life time is set to 20 years and this for the battery storage capacity to 8 years

[•] Diesel capacity as base-load is replaced and extended each 5 years.

[•] The diesel price is 0.935 US\$/I

ANNEX 4: IPD Evaluation Grid and Demographic **Projections**

Table A4.1: Scoring system to calculate IPD values (Indicator for Potential Development)

COMPONENT	WEIGHT	SUBCOMPONENT	WEIGHT	INDICATOR	VALUE
				Hospital	1
HEALTH			1/1	Clinic	0.8
HEALIH	1/3	Health infrastructures	1/1	Health Centre	0.5
				Dispensary	0.3
				None	0
		Vocational training centre	1/3	Existence of one vocational Training centre	1
				No structure	0
				University	1
EDUCATION	1/3			Secondary school	0.8
		Schools & colleges	2/3	College and institutions	0.5
				Primary school	0.2
				No structure	0
				More than 20 000 inhabitants	1
		Population of the locality	5/15	From 10 001 up to 20 000 inhabitants	0.8
				From 2 000 up to 10 000 inhabitants	0.5
				Less than 2 000 inhabitants	0.2
				0 km	1
LOCAL				0-10km	0.8
ECONOMY	1/3	Prison, rehabilitation services, police	3/15	10-50km	0.5
	1,5			More than 50km	0
				0 km	1
		Commerce (Distance to the closest	3/15	0-10km	0.5
		Market)	,	More than 10km	0
				0 km	1
		Village Access (distance from the locality	2/15	0-10km	0.5
		to the closest road)	_, _,	More than 10km	0
				0 km	1
		Credit & saving points (distance to a	2/15	0-10km	0.75
		closest bank)	2/15		
				More than 10km	0

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Table A4.2: Population by region in 2013 and 2022

Region	2013	2022	Region	2013	2022
	Population	Population		Population	Population
Lindi	1 029 600	1 297 164	Kagera	2 360 899	2 974 429
Mtwara	1 488 210	1 874 953	Mara	1 772 573	2 233 214
Morogoro	2 372 814	2 989 440	Arusha	1 761 956	2 219 838
Dar Es Salaam	3 314 011	4 924 935	Kilimanjaro	1 808 281	2 278 202
Pwani	1 184 003	1 491 692	Mwanza	2 708 712	3 412 629
Tanga	2 170 287	2 734 282	Geita	1 798 762	2 266 209
Ruvuma	1 486 489	1 872 786	Shinyanga	1 562 896	1 969 048
Njombe	862 926	1 087 175	Singida	1 437 210	1 810 699
Iringa	1 096 430	1 381 361	Tabora	2 287 334	2 881 746
Mbeya	2 716 419	3 422 339	Manyara	1 361 010	1 714 697
Rukwa	958 672	1 207 803	Dodoma	2 208 711	2 782 692
Katavi	537 264	676 883	Simiyu	1 758 208	2 215 116
Kigoma	2 217 433	2 793 681	Total	44 261 106	56 513 013

Source: Projection of IED

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ANNEX 5: Costs of the Urban and Rural Electrification Program

Table A5.1. Connection costs and connection fees of single-phase and 3-phase customers

	Consultant's	Connect	ion Fees
	Cost Estimate	Urban Area	Rural Area
SINGLE-PHASE SUPPLY	US\$	US\$	US\$
Overhead service-line, single-phase, 30 meters			
D1 and T1 with LUKU meter	350	201	111
Overhead, single-phase, 70 meters, 1 pole required			
D1 and T1 with LUKU meter	550	322	211
Overhead, single-phase, 120 meters, 2 poles required			
D1 and T1 with LUKU meter	800	435	284
THREE-PHASE SUPPLY			
Overhead service-line, 3-phase, 30 meters			
T1 with LUKU meter, 16 mm ² cable	650	527	527
T1 with LUKU meter, 36 mm ² cable			
Overhead, 3-phase, 70 meters, 1 pole required			
T1 with LUKU meter	850	1124	1124
Overhead , 3-phase, 120 meters, 2 poles required			
T1 with LUKU meter	1100	1628	1628

^{*}TZS values converted into US\$ at exchange rate of 1600 TZS per US\$

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Table A5.2: Costs of <u>Urban</u> Electrification Program (Million US\$ at 2013 prices)

Year	Densificat.	Phase 1	Pha	se 2	Phase 3	Phas	se 4	Off-Grid	Total
	exist. grids	3-phase	3-phase	SWER	3-phase	3-phase	SWER		
		TURNKEY II	TURNI	KEY III		TURNKEY IV			
	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$
2013	83,7	21,8	-	1	-	-	-	-	105,5
2014	101,5	36,8	-	1	-	-	-	-	138,4
2015	104,3	51,1	-	-	-	-	-	6,1	161,5
2016	107,0	3,7	18,8	-	-	-	-	5,7	135,2
2017	109,7	3,8	23,4	1	-	-	-	5,9	142,8
2018	112,5	3,8	27,1	1	-	-	-	6,1	149,5
2019	115,1	3,9	45,0	-	-	-	-	5,1	169,1
2020	117,8	3,9	4,9	1	6,0	6,9	-	0,4	139,9
2021	120,5	4,1	5,0	1	8,9	8,7	-	0,4	147,6
2022	123,1	4,1	5,1	1	9,5	12,4	-	0,4	154,5
Total	1 095,2	136,9	129,3	-	24,4	28,1	-	30,1	1 443,9

Table A5.3: Costs of Rural Electrification Program (Million US\$ at 2013 prices)

Year	Densificat.	Phase 1	Pha	se 2	Phase 3	Pha	se 4	Off-Grid	Total
	exist. grids	3-phase	3-phase	SWER	3-phase	3-phase	SWER		
		TURNKEY II	TURN	KEY III	TURNKEY IV				
	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$	Mio. US\$
2013	16,6	91,3	-	-	-	ı	-		107,9
2014	24,6	154,0	-	-	-	ı	-	-	178,7
2015	28,4	213,8	-	-	-	1	-	31,3	273,4
2016	32,4	16,9	79,3	21,9	-	1	-	29,1	179,6
2017	36,8	17,4	99,4	26,4	-	1	-	29,8	209,7
2018	41,4	17,4	14,7	30,3	-	-	-	30,9	234,8
2019	46,4	17,4	91,8	37,4	-	1	-	26,2	319,2
2020	51,8	16,7	22,7	6,2	24,8	29,2	6,9	2,4	160,8
2021	57,5	17,5	22,8	5,9	37,2	36,8	7,7	2,3	187,6
2022	63,6	17,7	23,0	5,7	38,7	52,6	8,4	2,1	211,7
Total	399,7	580,0	553,6	133,8	100,6	118,6	23,0	154,2	2 063,5

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ANNEX 6: Morocco's Electrification Program

In 1995, the electrification ratio in Morocco's rural areas stood at 18%. The electrification program managed to increase the ratio to 95% at the end of 2008. Today (April 2014), almost 100% have been reached.

In total, 30,766 villages were electrified and more than 1.8 million end-users supplied with electricity. On average, about 140,000 customers were connected annually. The maximum annual number was 213,000.

Electrification focused on grid connection. Of the 30,766 villages, 27,048 (88%) were connected to the grid. Until the end of 2008, 36,865 km of MV lines, 95,435 km of BT lines and 1,292 MVA of transformer capacity was installed.

Only 3,718 villages were electrified by off-grid technologies: 2 villages received wind turbines, 63 villages were connected to small hydro plants and solar home systems were installed in 3,653 villages. Off-grid electrification was entirely done by ONE, the public utility. There was no private sector involvement as investor in off-grid electrification.

At the end of 2008, the total investment costs had reached 1.8 billion Euros. At today's prices, the average annual costs would be in the order of 230,000 US\$.

The program was financed as follows:

Government (ONE) 47% Communities 11% **End-user** 11% **Donors** 47%

Credit facilities were made available for communities and end-user.

Source: Presentation of the Moroccan Rural Electrification Program, Dakar, June 2009.

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ANNEX 7: Hydro potentials list (source TANESCO)

ON I	CYTON	DWED	PEGION	PEGION	HEAD	CAPACITY	***	T 7
SN	SITE	RIVER	REGION	REGION	(m)	(MW)	114402.1	0161042
1	LUGANGA	LITTLE RUAHA RIVER	IRINGA RURAL	IRINGA	70	0,989	114402,1	9161942
	MTIGALALA	LUKOSI RIVER	IRINGA RURAL	IRINGA	70	5,401	190317	9145872
3	LUPINGU	LUPING RIVER	LUDEWA	IRINGA	30	0,036	12317,33	8884313
4	MHANGASI	MHANGAZI RIVER	LUDEWA	IRINGA	80	0,168	29821,2	8880535
	KITEWAKA	KITEWAKA RIVER	LUDEWA	IRINGA	50	4,218	12118,53	8884277
6	WELELA	WELELA RIVER	NJOMBE	IRINGA	30	0,234	49709,38	8936935
7	MASISIWE	LUYANGALA RIVER	MAKETE	IRINGA	20	0,577	-19421,6	8952585
	SUNJI AT MASIKAHOVE	SALALA RIVER (IPUJI-SUNJI)	MAKETE	IRINGA	80	0,042	-10153,8	8943208
	KIFANYA	NG'HONGWA RIVER	NJOMBE	IRINGA	12	0,082	65904,49	8942631
	MADOPE	MADOPE RIVER	LUDEWA	IRINGA	360	0,473	24713,63	8919909
11	LUSALA	MNYERELI RIVER	LUDEWA	IRINGA	15	0,156	5875,458	8925646
12	NGENGEDU 1 (KWA PAGU)	HAGAFIRO RIVER	NJOMBE	IRINGA	40	0,62	36112,91	8968728
13	IDONJA FALLS	RUHUHU RIVER	NJOMBE	IRINGA	35	8	77277,02	8965718
14	IHOMASI	FWAGI RIVER	MUFINDI	IRINGA	300	1	78617,99	9036630
15	MHANGA	MHANGA RIVER	KILOLO	IRINGA	520	0,026	175299,4	9092357
16	NDEMBELA	NDEMBERA RIVER	MUFINDI	IRINGA	50	5,9	55428,53	9088015
17	MAKING'A	HAGAFIRO RIVER	NJOMBE	IRINGA	10	0,5	42582,74	8962549
18	NGENGEDU 2	HAGAFIRO RIVER	NJOMBE	IRINGA	20	1	42273,28	8961795
19	DOWN STREAM OF MAKINGA	HAGAFIRO RIVER	NJOMBE	IRINGA	25	1,25	42712,01	8962864
	DOWN STREAM OF UWEMBA							
20	SHP	HAGAFIRO RIVER	NJOMBE	IRINGA	16	0,8	3231,46	9101171
21	ITIDZA	HAGAFIRO RIVER	NJOMBE	IRINGA	5	2,2	45484,5	8963352
22	IDUNDA	RUHUDJI RIVER	NJOMBE	IRINGA	360	2,2	60229,06	8963603
23	BALALI	BALALI RIVER	NJOMBE	IRINGA	25	3,7	4748,852	9003824
	Kifanya. Liwengi,							
	Mikongo and							
24	Lwangu	Ng'hongwa	NJOMBE	IRINGA	17	0,0087	12578,84	8946825
	KIMANI FALLS	at Kifanya	MBARALI	IRINGA	82	3,8	-26857,6	9009886
26	USALIMWANI	GREAT RUAHA RIVER	MBARALI	IRINGA	8	7,25	-39913,6	9014723
27	IGOMELO	MBARALI RIVER	MBARALI	IRINGA	5	0,79	-7417,13	9022324

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28	ISIGULA	ISIGULA	LUDEWA	IRINGA	0	2	2775,703	8907471
	MACHEKE	ISIGULA	LUDEWA	IRINGA	0	0,48	3040,132	8907438
30	ILONDO	MPANGA	MUFINDI	IRINGA	0	2,7	124056,6	9044309
31	IGOMA	NDEMBERA	MUFINDI	IRINGA	0	6	185834,1	9025507
32	LUPALI	LUPALI	NJOMBE	IRINGA	0	0,64	144541	9080581
33	KIBWAKA	MHANGAZI RIVER	NJOMBE	IRINGA	0	5,1	29820,97	8880553
34	KIPENGERE			IRINGA	0	0,006	-1415,67	8969793
35	KISINGA			IRINGA	0	0,006	169123	9132950
36	MATEMBWE			IRINGA	0	0	76392,86	8974145
37	KYAMIGEGE	KANONI STREAM	BUKOBA URBAN	KAGERA	12	0,001	-306272	9853819
38	GERA	KIIRILA RIVER	BUKOBA URBAN	KAGERA	28,5	60	-307156	9861352
		KYAMATO STREAM TRIB. TO						
	KIBENGWE	BUKUMBA RIVER	BUKOBA URBAN	KAGERA	20	0,41	-302232	9864374
40	KEMONDO BAY	KISHALA STREAM	BUKOBA URBAN	KAGERA	38	0,005	-309546	9835208
41	BULINDA	KYOLELO STREAM	BUKOBA URBAN	KAGERA	15	0,065	-304410	9841342
	KENGE (BKB-KYK ROAD							
	BRIDGE)	NGONO RIVER	BUKOBA URBAN	KAGERA	9,4	2,36	-326036	9861835
_	RWAMAILU	RUSUMO STREAM	KARAGWE	KAGERA	26	0,03	-326036	9861835
	RWANDA	MATO STREAM	KARAGWE	KAGERA	18	0,037	-372768	9628669
	KIBOGOIZI	KITANGA STREAM	KARAGWE	KAGERA	90	3,215	-373496	9808296
	KATANDA	KATANDA STREAM	KARAGWE	KAGERA	0	0	-374962	9843953
	KITOGOTA WATER FALLS	KAMWANA RIVER	MULEBA	KAGERA	25	0,386	-323069	9813767
	KIHUMULO	RWANJELU RIVER AT MUGUUGU	MULEBA	KAGERA	20	0,059	-328401	9796474
	BIHARAMULO	KASONGENYE SHP	BIHARAMULO	KAGERA	0	0,42	-358141	9707177
50	KIHUMULO	IGABIRO STREAM AT MUGUUGU	MULEBA	KAGERA	120	0,1	-328297	9795946
	KIHUMULO COMBINED	RWANJULU-IGABIRO COMBINED	MULEBA	KAGERA	120	0,35	-328297	9795946
	RUVUBU		Ngara	KAGERA	0	2,7	-461647	9651458
	MALAGRASI			KAGERA	0	21	-416608	9737988
54	IGAMBA FALLS	MALAGARASI (Stage 1)	KIGOMA	KIGOMA	24,3	8	-448261	9429998
	KIGOMA, UJIJI, KASULU AND							
	UVINZA	MKUTI RIVER	KIGOMA	KIGOMA	23	0,63	-491169	9487062
	UVINZA	RUGHUGI RIVER	KIGOMA	KIGOMA	0	1	-458320	9429450
	MWOGA	KASULU	KASULU	KIGOMA	0	8	-410080	9435275
_	ILAGALA			KIGOMA	0	0	-458318	9429450
59	KIKULETWA			KILIMANJARO	0	8	268601,9	9608669

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60	PINYINYI	PINYINYI	LOLIONDO	KILIMANJARO	0	1,9	155481,2	9728945
61	KIKULETWA REHABILITATION	KIKULETWA and KWARE RIVERS	KILIMANJARO	KILIMANJARO	12,7	1,53	315898,1	9630831
62	NDUNGU		SAME	KILIMANJARO	0	1,7	396341,8	9515746
63	Mbulu	Nambisi/hainu river	MBULU	Manyara	450	8,1	-156464	9005137
64	IDUNDA	SONGWE RIVER	MBEYA	MBEYA	75	0,72	-91364,1	9010529
65	SALALA	SONGWE RIVER	MBEYA	MBEYA	230	0,03	-68794,2	9010378
66	KATELA	KIWIRA RIVER	RUNGWE	MBEYA	20	0,55	-97581,4	8993423
67	KIBUMBE	KIWIRA RIVER	RUNGWE	MBEYA	30	1	-101097	8985504
68	ISAKA	KIWIRA RIVER	RUNGWE	MBEYA	10	0,55	-101573	8981490
69	IBILILO	KIWIRA RIVER	RUNGWE	MBEYA	20	1,35	-101459	8978564
70	PRISON	KIWIRA RIVER	RUNGWE	MBEYA	15	1,2	-99873,3	8970788
71	NATURAL BRIDGE	KIWIRA RIVER	RUNGWE	MBEYA	30	3	-99866,8	8970221
72	IGOGWE	KIWIRA RIVER	RUNGWE	MBEYA	13	0,13	-103087	8983955
73	KAPOLONGWE FALLS	KIWIRA RIVER	RUNGWE	MBEYA	65	0,11	-92332,5	8957445
74	MOSIYA FALLS	KIWIRA RIVER	RUNGWE	MBEYA	100	0,575	-94575,7	8961163
75	SUMA FALLS	KIWIRA RIVER	RUNGWE	MBEYA	130	2,6	-93041,7	8972449
76	MBOSI FALLS	KIWIRA RIVER	RUNGWE	MBEYA	120	0,19	-92885,3	8963277
77	ISUBA	KIWIRA RIVER	RUNGWE	MBEYA	40	0,1	-57616,9	8951479
78	BWENDA	KIWIRA RIVER	MBOZI	MBEYA	160	3,8	-107283	8963968
79	LUSALALA	KIWIRA RIVER	MBOZI	MBEYA	250	4,5	-102473	8956876
80	MOMBA	MOMBA	MBOZI	MBEYA	0	13	-240501	9015780
81	SUMA	MBAKA RIVER	RUNGWE	MBEYA	0	1,5	-82102,7	8977435
82	Ilundo			MBEYA	0	1,5	-119977	8940431
83	LUGENI	MTOMBOZI	MOROGORO	MOROGORO	0	0,38	317283,7	9366029
84	BWAKIRA	MNGAZI	MVOMERO	MOROGORO	0	2,3	353071,3	9192063
85	Mbingu		Mbingu	MOROGORO	0	0,85	196146	9091729
86	Bwakila		Morogoro	MOROGORO	0	2,3	352728,8	9197169
87	Ndanda		Masasi	MTWARA	0	0	503392,2	8840089
88	Mpanda	RUNGWA	Mpanda	RUKWA	108	50	-380913	9290685
89	NKWIRO	CHULU	SUMBAWANGA	RUKWA	145	0,075	-332502	9154143
90	SAKALILO	MUMBA	SUMBAWANGA	RUKWA	122	0,13	-277624	9085566
91	NGOROTWA	KAWA	SUMBAWANGA	RUKWA	40	0,075	-361454	9051851
92	MUZE	MUZE	SUMBAWANGA	RUKWA	80	0,075	-323861	9143518
93	MBA			RUKWA	1100	1	-276559	9086333

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94	MSADIA			RUKWA	1000	0	-360223	9207499
95	Chiala nksi		Chiala nksi	RUKWA	0	0	-355069	9152672
96	Mamba		mpanda	RUKWA	0	0	-344955	9183594
97	FILONGO			RUKWA	0	0,9	-341225	9291050
98	Mawensuzi, s'wanga	Nzovwe River	RUKWA	RUKWA	0	8	-294257	9108152
99	KWITANDA	MUHUWESI	TUNDURU	RUVUMA	17	2	333305,7	8799267
100	SUNDA FALLS	RUVUMA RIVER	RUVUMA	RUVUMA	13,5	3	317476,3	8779011
101	SUNDA FALLS	RUVUMA RIVER	RUVUMA	RUVUMA	13,5	1,44	317476,3	8779011
102	LUPILO	RUVUMA RIVER	RUVUMA	RUVUMA	13,8	1,5	84548,78	8796657
103	LUPILO II	RUVUMA RIVER	RUVUMA	RUVUMA	15,8	1,6	84548,78	8796657
104	COMBINED NAKATUTA I	RUVUMA RIVER	RUVUMA	RUVUMA	67,8	15	101433	8747159
105	COMBINED NAKATUTA II	RUVUMA RIVER	RUVUMA	RUVUMA	75,4	19	101433	8747159
106	UPPER NAKATUTA	RUVUMA RIVER	Songea	RUVUMA	29,8	9,2	101433	8747159
107	LOWER NAKATUTA	RUVUMA RIVER	RUVUMA	RUVUMA	29,2	9,2	102889,3	8744376
108	LINGATUNDA FALLS	NJEGEYA	RUVUMA	RUVUMA	173,8	3,6	92808,4	8901528
109	LUMEME		RUVUMA	RUVUMA	301,2	4,2	57768,34	8764721
110	NGONGI	NGONGI	RUVUMA	RUVUMA	270,7	3,1	55338,19	8758373
111	LUAITA	LUAITA	MBINGA	RUVUMA	43,6	0,4	60596,77	8785366
112	LUWIKA	LUWIKA	MBINGA	RUVUMA	359,5	5,8	39604,26	8767945
113	MTWARO	MSINJEWE RIVER	TUNDURU	RUVUMA	4	0,051	349011,1	8752339
114	NAIKESI	MHANGAZI RIVER	SONGEA	RUVUMA	60	0,12	68972,63	8890244
115	PARADISO	MNGAKA RIVER	MBINGA	RUVUMA	15	0,899	64282,42	8820030
116	LITUMBA KUHAMBA	RUHUHU RIVER	MBINGA	RUVUMA	8	4,056	39922,63	8842350
117	MATITIMA	LITUNGURU RIVER	TUNDURU	RUVUMA	20	0,247	265851,5	8726753
118	PARADISO	MUNGATA	MBINGA	RUVUMA	15	0,889	64275,85	8820030
119	NAINYOMU	MHANGAZI RIVER	SONGEA	RUVUMA	60	0,12	68967,68	8890355
120	LIPUMBA	MGAKA RIVER	MBINGA	RUVUMA	25	0,868	63489,34	8799570
121	MBANGAMAO	MTANDASI	MBINGA	RUVUMA	34	1	70361,78	8779432
122	MBINGA	YUNGU RIVER	MBINGA	RUVUMA	20	0,09	172063,6	8788901
123	MGOMBEZI		SONGEA	RUVUMA	0	0,6	177678,2	8868717
124	MGOMBEZI		SONGEA	RUVUMA	0	0,2	177678,2	8868717
125	MUHUWESI		TUNDURU	RUVUMA	0	2	326468,7	8875810
126	Mandera grid	Pagani river	KOROGWE	TANGA	0	21	443776,1	9416694
127	Kwabosa			TANGA	0	0,025	447150	9464950

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128	Muheza 2	dodwe falls		TANGA	0	0,03	460674,5	9436514
129	Kwemasimba			TANGA	0	0,01	436441	9435966
130	Vuga	Mkusu		TANGA	0	0,035	425418,9	9458156
131	Muheza	zigi		TANGA	0	0,135	460099,9	9496073
132	Zege	kidabwa	KOROGWE	TANGA	0	0,12	421221	9515832
133	kihitu			TANGA	0	0,007	432059,9	9455893
134	Korogwe/tuliani	Lwengara		TANGA	0	0,02	436386,4	9488015
135	Kwesasa			TANGA	0	0,011	434014,9	9456017
136	kwashemshi	kwabululu		TANGA	0	0,2	436440,6	9435966
137	Luganga			TANGA	0	3	436243	9426525
138	Nkwilo			TANGA	0	0,6	440941,8	9453812
139	Luamfi		Namanyere	RUKWA	40	1200	-153932	9163354

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